

Exercise of Warrants and TVR

RNS Number : 2688Z
Angus Energy PLC
13 September 2022

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13 September 2022

Angus Energy Plc

("Angus Energy", the "Company" or together with its subsidiaries, the "Group")
(AIM:ANGS)

Exercise of Warrants and TVR

Angus Energy Plc announces that, following the receipt of Exercise Notices, it has issued 27,275,596 ordinary shares of £0.002 each in the capital of the Company at varying exercise prices of 18,025,596 shares at 0.974 pence per share, 5,370,967 share at 1.2 pence per share, 1,193,549 shares at 1.35 pence per share and 2,685,484 at 1.5 pence per share ("New Ordinary Shares"). The New Ordinary Shares will rank pari passu with the existing ordinary shares in issue.

Admission to trading

Application will be made to the London Stock Exchange for Admission of the Subscription Shares and Fee Shares (the "New Shares"). It is expected that admission will become effective and dealings in the New Shares will commence at 8.00 a.m. on or around 15 September 2022 ("Admission").

Following the issue of the **New Shares**, the Company will have 2,655,214,611 Ordinary Shares in issue, each share carrying the right to one vote (the "**Enlarged Issued Share Capital**"), each share carrying the right to one vote. The Company does not hold any Ordinary Shares in treasury.

The above figure of 2,655,214,611 Ordinary Shares may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the Financial Conduct Authority's Disclosure Guidance and Transparency Rules.

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For further information on the Company, please visit www.angusenergy.co.uk or contact:

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